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Ref: LA/Final Report 23/04/2010/Sec 20

23 April 2010

TO MEMBERS AND CREDITORS

FINAL MEETING OF MEMBERS AND CREDITORS

CRYWOOD PTY LIMITED

A.C.N. 003 472 740

(FORMERLY TRADING AS MAC'S TASTY PIES)

(IN LIQUIDATION) ("THE COMPANY")

TABLE OF INCLUSIONS

1. **Notice of meeting (there is no formal requirement for members or creditors to attend).**
2. **Appointment of proxy form (please complete and return only if attending the meeting).**
3. **Form 535 – Formal proof of debt or claim form (please complete and return only if attending the meeting).**
4. **Liquidator's report to members and creditors.**
 - i) **Annexure A – Receipts and Payments;**

If you require further copies of the above please contact Caroline Davenport of the Sydney office on (02) 9231 0889.

FORM 529A

Paragraph 5.6.12(2)(aa)

CRYWOOD PTY LIMITED
A.C.N. 003 472 740
(FORMERLY TRADING AS MAC'S TASTY PIES)
(IN LIQUIDATION)

NOTICE OF MEETING

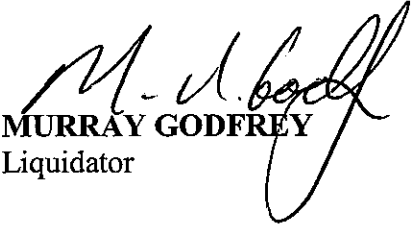
NOTICE IS GIVEN that a Meeting of members and creditors will be held at the offices of RMG Partners Business Solutions, Level 12, 88 Pitt Street, Sydney NSW 2000 on 30 June 2010 at 10.30 am.

AGENDA:

1. To consider the account by the Liquidator on the conduct of the winding up and the disposal of the Company's property.

A form of proxy is attached. Proxies to be used at the meeting should be lodged with the Company care of RMG Partners Business Solutions, Level 12, 88 Pitt Street, Sydney NSW 2000 by 4:00pm on 29 June 2010. A corporate creditor can only be represented by a duly appointed representative appointed under Section 127 and Section 250D.

Dated this 23rd day of April 2010.


MURRAY GODFREY
Liquidator

FORM 535

Corporations Act 2001

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidator of Crywood Pty Limited (In Liquidation)

1. This is to state that the Company was on 28 May 2008, and still is, justly and truly indebted to _____ of _____ for \$ _____ and _____ cents.

Table with 4 columns: Date, Consideration (state how the debt arose), Amount \$ c, Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

Table with 5 columns: Date, Drawer, Acceptor, Amount \$c, Due Date

- *3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
*3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Dated this _____ day of _____ 2010.

.....
Signature
Occupation
Address

*Do not complete if this proof is made by the creditor personally.

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23 April 2010

TO MEMBERS AND CREDITORS

CRYWOOD PTY LIMITED A.C.N. 003 472 740 (FORMERLY TRADING AS MAC'S TASTY PIES) (IN LIQUIDATION) ("THE COMPANY")

I was appointed Liquidator of the Company on 28 May 2008.

I refer to my previous report to creditors dated 30 May 2008 and now update creditors on the conduct of the Creditors Voluntary Liquidation:

1. REPORT TO AUSTRALIAN SECURITIES & INVESTMENT COMMISSION

I advise that I have completed my investigation into the affairs of the Company. Accordingly, a report pursuant to Section 533 of the Corporations Act was lodged with the Australian Securities & Investment Commission ("ASIC") on 16 March 2010.

On 16 March 2010, ASIC advised that they would not be taking any further action with respect to the Company's affairs.

2. DIVIDEND TO CREDITORS

Please find **attached** a Statement of Receipts and Payments for the period 28 May 2008 to 23 April 2010.

Please note that there are only sufficient monies to meet the costs of the winding up and therefore no distribution will be made to any creditor.

3. FINAL MEETING OF MEMBERS AND CREDITORS

The Creditors Voluntary Liquidation has now been finalised. Pursuant to section 509 of the Corporations Act ("the Act"), I am required to convene a final meeting of members and creditors. The purpose of the final meeting is to put before the meeting an account showing how the winding up of the Company has been conducted and how the property of the Company has been disposed of.

A meeting of members and creditors has been convened for 30 June 2010 at 10.30 am and will

be held at the offices of RMG Partners Business Solutions, Level 12, 88 Pitt Street, Sydney NSW 2000.

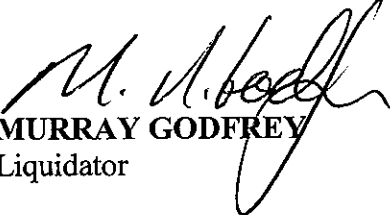
Members and creditors are advised that they are not required to attend the final meeting and that a return of the final meeting can be lodged with ASIC even if there is no quorum present at the meeting.

4. FINALISATION OF THE WINDING UP

I have completed my investigations into the Company's affairs and advise all matters have been finalised. I will now request that ASIC deregister the Company and expect this to occur within 3 months of the final meeting.

Should you have any questions in relation to this matter please contact Caroline Davenport of the Sydney office.

Yours faithfully,
CRYWOOD PTY LIMITED


MURRAY GODFREY
Liquidator

Encl.

Annexure 'A'

**CRYWOOD PTY LIMITED (FORMERLY TRADING AS MAC'S
TASTY PIES)
A.C.N. 003 472 740
(IN LIQUIDATION)**

**Summary of the Liquidator's Receipts and Payments
for the Period 28 May 2008 to 23 April 2010**

	\$
RECEIPTS	
Accounts Receivable (Pre-Appointment)	8,006.13
GST Received	781.00
Interest Income	2.71
Stock/Inventory on Hand	5,000.00
Total receipts	<u>13,789.84</u>
PAYMENTS	
Appointee Costs	115.76
Appointee Fees	13,140.00
Bank Charges	77.40
Statutory Advertising	456.68
Total payments	<u>13,789.84</u>
Cash at Bank	<u><u>0.00</u></u>

I confirm pursuant to Section 539 of the Corporations Act that account of Receipts and Payments have been lodged in the prescribed form with the Australian Securities and Investments Commission.